

RattanIndia

RTNINFRA

January 15, 2015

**National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
MUMBAI-400 051**

Sub: Submission of Shareholding Pattern of RattanIndia Infrastructure Limited for the quarter ended December 31, 2014

Dear Sir,

Pursuant to Clause 35 of the listing agreement, we forward herewith for your information and record, Shareholding Pattern of RattanIndia Infrastructure Limited, in the prescribed format, for the quarter ended December 31, 2014.

Thanking You,

Yours truly,
For RattanIndia Infrastructure Limited


R.K. Agarwal
Company Secretary



Encl: Shareholding Pattern referred to above

RattanIndia Infrastructure Limited

(Formerly Indiabulls Infrastructure and Power Ltd.)

Corporate Office: 12th floor, Tower A, Building No. 5, DLF Phase 3, DLF Cyber City, Gurgaon-122002 Tel.: +91 124 6695600 Fax: +91 124 6695868

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110 001 Tel: +91 11 30252900 Fax: +91 11 30252901

Website: www.rattanindia.com

CIN: L40101DL2010PLC210263

RattanIndia

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: RATTANINDIA INFRASTRUCTURE LIMITED (FORMERLY INDIABULLS INFRASTRUCTURE AND POWER LIMITED)			
BSE SCRIP CODE: 534597	NSE SYMBOL: RTNINFRA		
Class of Security:	Equity		
AS ON	31.12.2014		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total:	0	0.00	0.00
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities (See note ii)
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	55811832	30.68	3.70
Held by Public	126080088	69.32	8.36
Total:	181891920	100.00	12.06
Notes:			
(i) Current capital of the Company		Rs. 265,29,15,520 divided into 132,64,57,760 Equity shares of face value Rs.2 each	
(ii) Capital of the Company assuming exercise of the outstanding warrants in full		Rs.301,66,99,360 divided into 150,83,49,680 Equity shares of face value Rs. 2 each	

For RattanIndia Infrastructure Limited

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NAME OF THE COMPANY : RATTANINDIA INFRASTRUCTURE LIMITED (FORMERLY INDIABULLS INFRASTRUCTURE AND POWER LIMITED)								
BSE SCRIP CODE : 534597 & NSE SYMBOL: RTNINFRA								
SHAREHOLDING PATTERN AS ON : 31.12.2014								
Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
A	promoter and promoter group							
1	Indian							
(a)	Individual/Hindu Undivided family	1	1770000	1770000	0.13	0.13	0	0.00
(b)	Central Government/state government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies corporate	2	555752636	555752636	42.06	41.90	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A) (1)	3	557522636	557522636	42.19	42.03	0	0.00
2	Foreign							
(a)	Individuals (Non resident individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)	3	557522636	557522636	42.19	42.03	0	0.00
(B)	Public shareholding							N.A.
1	Institutions							
(b)	Banks	4	11360	11360	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	54	315509980	315509980	23.88	23.78		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Foreign Portfolio Investors	3	25032712	25032712	1.89	1.89		
	Sub Total (B) (1)	61	340554052	340554052	25.77	25.67		
2	Non Institutions							
(a)	Bodies Corporate	1263	77584334	77584038	5.87	5.85		
(b)(I)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	88544	87033063	86929361	6.59	6.56		
(b)(II)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	358	168666676	168578176	12.77	12.72		
(C)	Qualified Foreign Investor	1	24577592	24577592	1.86	1.85		
(D)	Any other (specify)							
	Non-Resident Indians	959	40839480	40836530	3.09	3.08		
	Clearing Members	59	343719	343719	0.03	0.03		
	Other Foreign Entities	2	24193870	24193870	1.83	1.82		
	Sub Total (B) (2)	91186	423238734	423043286	32.04	31.91		
	Total Public shareholding (B)=(B1)+(B2)	91247	763792786	763597338	57.81	57.58		
	Total (A)+(B)	91250	1321315422	1321119974	100.00	99.61		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
1	promoter and promoter group	0	0	0	0.00	0.00		
2	Public	1	5142338	5142338	0.00	0.39		
	Grand Total (A)+(B)+(C)	91251	1326457760	1326262312	100.00	100.00		

Note: The Company has issued only one class of security with voting rights, which is listed on Indian Stock exchanges i.e. Equity shares with voting rights.

For RattanIndia Infrastructure Limited

R.K. Agarwal
Company Secretary



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10) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held		As a % of Grand Total (A)+(B)+(C)	No	As a percentage of sub-clause (i)(a)	Details of convertible securities		As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	(iii)				(iv)	(v)				
(ii)												
1	LAUREL ENERGISTICS PRIVATE LIMITED	47,267,489	36.70	0.00	0	0.00	0	0.00	0	0	0.00	39.40
2	TANTRA ENERGISTICS PRIVATE LIMITED	87,160,147	6.30	0.00	0	0.00	0	0.00	0	0	0.00	7.14
3	LAUREL PARTNERS	177,000	0.13	0.00	0	0.00	0	0.00	0	0	0.00	0.12
Total		89,728,233	42.93	0.00	0	0.00	0	0.00	0	0	0.00	46.66

(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (A)+(B)+(C) indicated in statement at para (ii)(a) above	Details of warrants		As a % total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class		
1	INDIABULLS EMPLOYEES WELFARE TRUST	80015775	6.09	0	0.00	0	5.34
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIP MAURITIUS LIMIT	61578934	4.64	0	0.00	0	4.05
3	COPTHALL MAURITIUS INVESTMENT LIMITED	39159470	2.95	0	0.00	0	2.60
4	BINDYA MAHAPATRA	30110193	2.27	0	0.00	0	2.00
5	PREMIER INVESTMENT FUND LIMITED	25161807	1.92	0	0.00	0	1.67
6	SIMCAH PARTNERS LP	24671862	1.85	0	0.00	0	1.67
7	MACQUARIE BANK LIMITED	23807963	1.79	0	0.00	0	1.56
8	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. B.V.	23727114	1.71	0	0.00	0	1.51
9	OSERON LIMITED	22710039	1.66	0	0.00	0	1.46
10	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIP MAURITIUS LIMIT	22474330	1.66	0	0.00	0	1.46
11	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIP MAURITIUS LIMIT	15985000	1.19	0	0.00	0	1.01
12	DEUTSCHE SECURITIES MAURITIUS LIMITED	13425400	1.03	0	0.00	0	1.01
13	DAZEOS HOLDINGS EFG LIMITED	43165174	32.54	0	0.00	0	28.83
Total							

(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 6% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (A)+(B)+(C) indicated in statement at para (ii)(a) above	Details of warrants		As a % total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class		
1	INDIABULLS EMPLOYEES WELFARE TRUST	80015775	6.09	0	0.00	0	5.34
Total		80015775	6.09	0	0.00	0	5.34

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(G) Statement showing details of locked in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above	Promoters / Promoter Group / Public
1	LAUREL ENERGETICS PRIVATE LIMITED	321067468	24.20	PROMOTER
2	VANTRA ENERGETICS PRIVATE LIMITED	403247815	6.20	PROMOTER
	Total		30.40	

(H) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DRs(ADRs, GDRs, BDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above
1	GDRs	5142338	5142338	0.39
	Total	5142338	5142338	0.39

(I) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.

Sr. No.	Name of the DR holder	Type of outstanding DRs(ADRs, GDRs, BDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above
1	Name		0	0
	Total		0	0.00

For RattanIndia Infrastructure Limited

S.K. Arora
Company Secretary



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