

RattanIndia

Date: December 31, 2019

Scrip Code - 533122
The Chief General Manager
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001

RTNPOWER
The Manager
National Stock Exchange of India Limited
'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub: Allotment of Securities

Dear Sir,

In furtherance to our letters dated November 6, 2019, December 16, 2019 and December 27, 2019 to you, and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that the Board of Directors of RattanIndia Power Limited ("Company") in its meeting held today i.e. December 31, 2019, has approved the issuance and allotment of securities to Aditya Birla ARC Limited - acting on behalf of and in its capacity as trustee of ABARC-AST-002-TRUST ("ARC"), as per details mentioned below:


- (a) 80,57,24,169 (Eighty Crore Fifty Seven Lakh Twenty Four Thousand One Hundred and Sixty Nine) equity shares of face value Rs. 10/- each of the Company, at an issue price of Rs. 10/- per share;
- (b) 66,550 (Sixty Six Thousand Five Hundred and Fifty) non-convertible debentures ('NCDs') of face value Rs. 1,00,000/- each of the Company, at an issue price of Rs. 1,00,000/- per NCD.

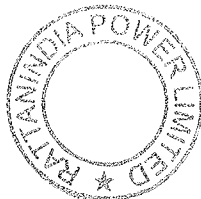
The issuance of the aforesaid securities is towards reduction of outstanding debt of the Company owed to the certain banks and institutions in a consortium of lenders, which had financed its 1350 MW Phase-I Amravati Thermal Power Project (the "Lenders"), taken over by ARC pursuant to and in terms of an assignment from the Lenders.

Consequent to the issuance and allotment of the equity shares in favour of ARC, the paid-up share capital of the Company stands increased to INR 5191,30,16,910/- (Five Thousand One Hundred Ninety One Crore Thirty Lakh Sixteen Thousand Nine Hundred and Ten only) divided into 456,43,81,691 (Four Hundred Fifty Six Crore Forty Three Lakh Eighty One Thousand Six Hundred and Ninety One) equity shares of face value INR 10/- each and 62,69,20,000 (Sixty Two Crore Sixty Nine Lakh Twenty Thousand) Preference Shares of face value INR 10/ each, comprising of (i) 0.001% 37,69,20,000 (Thirty Seven Crore Sixty Nine Lakh Twenty Thousand) optionally convertible cumulative redeemable preference shares of face value INR 10/- each (aggregate value INR 376,92,00,000/-) and (ii) 0.001% 25,00,00,000 (Twenty Five Crore) redeemable preference shares of face value INR 10/- each (aggregate value INR 250,00,00,000/-) of the Company.

Please take the above intimation in your records.

Thanking you,
For RattanIndia Power Limited


Lalit Narayan Mathpati
Company Secretary



RattanIndia Power Limited

Registered Office: A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi-110037

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Website: www.rattanindia.com

CIN: L40102DL2007PLC169082

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